Will Kits

Comment for Choice Magazine

Peninsula Community Legal Centre is an independent, not-for-profit organisation that has been providing free legal services to Melbourne's south-eastern communities for more than 30 years.

Principal Lawyer, Victoria Mullings, says:

"With private lawyers charging as much as \$600 (although sometimes as little as \$50), Wills Kits are recommended by Peninsula Community Legal Centre to some clients as one of the options available for putting their affairs in order.

Our experience has shown that Wills Kits are often suitable for clients who have only basic assets and require quite simple arrangements, typically leaving their entire estate to a spouse and / or children, possibly with grandchildren as alternate beneficiaries. They should also be comfortable in following written directions.

Common mistakes people can make include:

- Testators who include a joint tenancy or joint account, assuming that these are part of their estate;
- Not including a residue clause, which makes provision for any property not otherwise disposed of; and
- Failing to understand the risk of challenge where dependents are not provided for.

While we believe that Wills Kits are a useful and low cost alternative, particularly for those clients who would otherwise not leave a Will, they should be recommended only where appropriate, and if at all possible, in conjunction with some basic legal advice on potential pitfalls."

END.

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Contact:

ANDREA FLORANCE
MANAGER - VOLUNTEER & EDUCATION PROGRAMS
PENINSULA COMMUNITY LEGAL CENTRE INC.
Tel: (03) 9783 3600 Extension 34



Peninsula Community

Legal Centre Inc.

Registered No. A8T ABN 23 591 244 622

Head Office

Chatsworth House Suite 1-4 431 Nepean Highway Frankston Vic 3199

Tel 03 9783 3600 Fax 03 9770 5200 Free Call 1800 064 784 DX 19953 Frankston Email pclc@pclc.org.au www.pclc.org.au

Bentleigh Branch 82 Brady Road Bentleigh East Vic 3165

Tel 03 9570 8455 Fax 03 9570 8466

Cranbourne Branch Bella Centre Suite 12 33-39 High Street

Cranbourne Vic 3977
Tel 03 5995 3722

Fax 03 5995 3799

Pines Branch

2A Candlebark Crescent Frankston North Vic 3200

Tel 03 9786 6980 Fax 03 9785 3582

Rosebud Branch

1375 Point Nepean Road Rosebud Vic 3939

Tel 03 5981 2422 Fax 03 5981 2488

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